

# CFA, Level III – June 2020

- Class duration is 3 hours
- A mock exam is offered at the end of the session
- A 2-day intensive review is planned in May

| December 2019 |           |                         |
|---------------|-----------|-------------------------|
| Day           | Date      | Topic                   |
| Wednesday     | 11-Dec-19 | Institutional Investors |
| Monday        | 16-Dec-19 | Institutional Investors |
| Wednesday     | 18-Dec-19 | Institutional Investors |
| Monday        | 23-Dec-19 | Behavioral Finance      |
| Wednesday     | 25-Dec-19 | -                       |
| Monday        | 30-Dec-19 | Behavioral Finance      |

| January 2020 |           |                           |
|--------------|-----------|---------------------------|
| Day          | Date      | Topic                     |
| Monday       | 6-Jan-20  | -                         |
| Wednesday    | 8-Jan-20  | Equity Investments        |
| Monday       | 13-Jan-20 | Equity Investments        |
| Wednesday    | 15-Jan-20 | Equity Investments        |
| Monday       | 20-Jan-20 | Equity Investments        |
| Wednesday    | 22-Jan-20 | Asset Allocation          |
| Monday       | 27-Jan-20 | Asset Allocation          |
| Wednesday    | 29-Jan-20 | Private Wealth Management |

| February 2019 |           |                           |
|---------------|-----------|---------------------------|
| Day           | Date      | Topic                     |
| Monday        | 3-Feb-20  | Private Wealth Management |
| Wednesday     | 5-Feb-20  | Private Wealth Management |
| Friday        | 7-Feb-20  | Private Wealth Management |
| Monday        | 10-Feb-20 | Private Wealth Management |
| Wednesday     | 12-Feb-20 | Private Wealth Management |
| Monday        | 17-Feb-20 | Private Wealth Management |
| Wednesday     | 19-Feb-20 | Economics Analysis        |
| Monday        | 24-Feb-20 | Economics Analysis        |
| Wednesday     | 26-Feb-20 | Alternative Investments   |

| March 2019 |           |                                    |
|------------|-----------|------------------------------------|
| Day        | Date      | Topic                              |
| Monday     | 2-Mar-20  | Alternative Investments            |
| Wednesday  | 4-Mar-20  | Fixed Income Investments           |
| Monday     | 9-Mar-20  | Fixed Income Investments           |
| Wednesday  | 11-Mar-20 | Fixed Income Investments           |
| Friday     | 13-Mar-20 | Fixed Income Investments           |
| Monday     | 16-Mar-20 | Trading and Performance Evaluation |
| Wednesday  | 18-Mar-20 | Trading and Performance Evaluation |
| Monday     | 23-Mar-20 | Trading and Performance Evaluation |
| Wednesday  | 25-Mar-20 |                                    |
| Monday     | 30-Mar-20 | GIPS standards                     |

| April 2019 |           |                                 |
|------------|-----------|---------------------------------|
| Day        | Date      | Topic                           |
| Wednesday  | 1-Apr-20  | GIPS standards                  |
| Monday     | 6-Apr-20  | Risk Management and Derivatives |
| Wednesday  | 8-Apr-20  | Risk Management and Derivatives |
| Monday     | 13-Apr-20 |                                 |
| Wednesday  | 15-Apr-20 | Risk Management and Derivatives |
| Monday     | 20-Apr-20 |                                 |
| Wednesday  | 22-Apr-20 | Risk Management and Derivatives |
| Monday     | 27-Apr-20 | Ethics                          |